

## JACKSON COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$161,770,905	\$24,576,162	\$30,757,442	1.3420	\$217,104,509
LABOR INCOME	\$79,316,711	\$7,351,490	\$8,661,300	1.2019	\$95,329,501
EMPLOYMENT	1,713	330	324	1.3818	2,367
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$41,342,918
MEDICAID EXPENDITURES					\$31,784,711
NUMBER OF MEDICAID ELIGIBLE					6,232
FEDERAL TRANSFER PAYMENTS					\$166,258,000

- In 2008 it is estimated that Jackson County's health care industries produced over \$161 million in direct output revenue and contributed an additional \$55 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$217 million. The Output multiplier (1.3420) shows that for every \$1 in revenue produced by health care industries and additional \$0.34 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$79 million (direct) and contributed an additional \$16 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$95 million. The Labor Income multiplier (1.2019) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.20 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 1,713 (direct) and generated an additional 654 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 2,367. The Employment multiplier (1.3818) shows that for every 1 worker employed in the health care industry, an additional 0.38 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 43% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 43% it is estimated that the \$95 million paid to health care and support employees generated over \$41 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$41 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

**JACKSON****2008**

<b>Population</b>	<b>36,739</b>
<b>Area Sq. Miles</b>	<b>491</b>
<b>Persons per square mile</b>	<b>75</b>
<b>Number Employed</b>	<b>20,833</b>
<b>Unemployment Rate</b>	<b>5.2%</b>
<b># of Industries</b>	<b>149</b>
<b># of Households</b>	<b>17,806</b>
<b>Per Capita Income</b>	<b>\$27,221</b>
<b>Median Household Income</b>	<b>\$41,506</b>
<b>Total Personal Income</b>	<b>\$1,000,089,000</b>
<b>Gross County Retail Sales</b>	<b>\$433,723,000</b>
<b>Local Retail Sales Capture Ratio</b>	<b>43.37%</b>
<b>Federal Medical Transfer Payments</b>	<b>\$166,258,000</b>
<b>Number of Medicaid Eligibles</b>	<b>6,232</b>
<b>Medicaid Expenditures</b>	<b>\$31,784,711</b>

<b>HEALTH SECTOR</b>	<b>DIRECT IMPACT</b>	<b>INDIRECT IMPACT</b>	<b>INDUCED IMPACT</b>	<b>TYPE SAM MULTIPLIER</b>	<b>TOTAL IMPACT</b>	<b>ESTIMATED RETAIL SALES GENERATED</b>
Pharmacies, Health and Personal Care Stores						
Output	\$5,909,525	\$642,354	\$970,344	1.2729	\$7,522,223	
Labor Income	\$2,709,973	\$193,235	\$287,357	1.1773	\$3,190,565	\$1,383,698
Employment	79	8	10	1.2244	97	
Home Health Care Services						
Output	\$2,250,728	\$210,150	\$466,211	1.3005	\$2,927,090	
Labor Income	\$1,139,943	\$70,056	\$122,183	1.1686	\$1,332,182	\$577,746
Employment	45	3	5	1.1846	54	
Physicians, Dentists, other Health Professionals						
Output	\$48,916,444	\$4,859,947	\$10,503,486	1.3141	\$64,279,876	
Labor Income	\$24,993,246	\$1,441,336	\$2,680,576	1.1649	\$29,115,157	\$12,626,790
Employment	383	67	110	1.4636	560	
Ambulatory and Outpatient Health Care Services						
Output	\$2,789,415	\$365,902	\$382,554	1.2683	\$3,537,871	
Labor Income	\$865,079	\$115,466	\$99,295	1.2483	\$1,079,839	\$468,309
Employment	21	5	4	1.4368	31	
Hospitals						
Output	\$90,135,264	\$17,192,581	\$15,589,976	1.3637	\$122,917,820	
Labor Income	\$41,703,584	\$5,131,751	\$4,647,489	1.2345	\$51,482,824	\$22,327,298
Employment	868	229	164	1.4534	1,261	
Nursing and Residential Care Facilities						
Output	\$11,769,529	\$1,305,229	\$2,844,872	1.3526	\$15,919,630	
Labor Income	\$7,904,886	\$399,647	\$824,401	1.1548	\$9,128,934	\$3,959,076
Employment	317	18	30	1.1511	365	
<b>TOTAL</b>						
Output	<b>\$161,770,905</b>	<b>\$24,576,162</b>	<b>\$30,757,442</b>	<b>1.3420</b>	<b>\$217,104,509</b>	
Labor Income	<b>\$79,316,711</b>	<b>\$7,351,490</b>	<b>\$8,661,300</b>	<b>1.2019</b>	<b>\$95,329,501</b>	<b>\$41,342,918</b>
Employment	<b>1,713</b>	<b>330</b>	<b>324</b>	<b>1.3818</b>	<b>2,367</b>	